**NIGERIA SUBNATIONAL GOVERNMENTS INVESTMENT CLIMATE SURVEY**

**About the Survey**

The Nigeria Governors’ Forum is conducting a Subnational Governments Investment Climate survey which aims to gather crucial information regarding subnational competitiveness and opportunities that promote economic growth attracting domestic and foreign investment.

Your input will help create a one-stop shop platform for investors, policymakers, and stakeholders to explore the state's competitive advantages, policy initiatives, and investment projects.

1. **What are the top five Investment/Business opportunities in the state? Please list them**
2. **OIL & GAS:**
3. **Gas to Power**
4. **Gas to Liquid**
5. **Establishment of Methanol-ethanol Plant**
6. **SOLID MINERALS: Silica, Kaolin, Lignite (Brown coal), Clay**
7. **Establishment of Ceramic Industries**
8. **Investment in Glass Production( hollow &flat sheets)**
9. **SEA PORTS, MARINE & BLUE ECONOMY: Delta State has substantial Investment Opportunity in this sector. Development of Burutu, Sapele, Warri and Koko Seaports for Cargo Shipment, Logistics and Exports. Given our Large Coastlines, there is opportunity for investment in Marine for Economic growth while focusing on preserving the health of the Ocean Eco-system.**
10. **AQUACULTURE- Investment in establishment of**
	1. **Cold Stores , Trucks and Fishing Trolley**
	2. **Fish feed mills**
	3. **Fish Hatcheries**
11. **AGRICULTURE & AGRO-PROCESSING: There is opportunity for investment in Oil palm full value chain through the establishment of an Oil Palm Common Facility Center, Cassava-Starch Processing Plant, Tomato Processing Industry, Rice Mills, and Poultry feed mills, etc.**
12. **RENEWABLE ENERGY: Delta State has huge Investment Opportunities in the Production of-**
13. **Bio-fuels**
14. **Wind Power**
15. **Solar Energy**

**Delta has readily available market/demand for alternative energy source for its people especially Towns and Settlements along the Coastlines that are not connected to the National grid.**

**Solar energy is also the fastest growing renewable energy source because of its large capacity additives.**

1. **TOURISM: River Ethiope is adjudged the Deepest Inland Water Way in Africa. There are other numerous Tourist Sites in the States that needs to be developed.**
2. **DIGITAL ECONOMY: Investment opportunities in Fibre Optic Infrastructure to deliver broad band connection to Private Sectors, Numerous Tertiary & Basic Educational Institutions, Hospitals and our Airports for increased Internet Service Spread.**
3. **What are the competitive advantages of the state? Please list them.**
4. **GEOGRAPHY - Delta State is strategically located in the South-South Geo-political Zone of Nigeria. It is the only State with 6 Economic/Commercial Nerve Centers: Warri, Ughelli, Agbor, Kwale, Sapele and Asaba. As an Oil & Gas rich State, it produces over 40% of the Country’s Oil & Gas which accounts for a significant amount of the Country’s current foreign exchange earnings.** **Delta State straddles the Atlantic coast and it is bounded in the East by 3 States-Anambra, Imo, and Rivers State, in the North/North West – Edo& Ondo and in the South –Bayelsa.**

**Total area- 18,050 Sq. KM**

**Land coverage – 60%,**

**Large Coastline – 163KM (40%)**

1. **DEMOGRAPHY - 6,107,543 {Male- 3.079,210; Female – 2,958,457} Active youth population of over 67%**
2. **FOUR (4) SEAPORTS AND ONE (1) PETROLEUM TERMINALS: Delta State is the only State in Nigeria with 4 Seaports.**
	* 1. **Seaports: Warri, Burutu, Sapele, and Escravos**
		2. **Petroleum Terminals: Forcados**
		3. **Deepest Inland Water Way in Africa: River Ethiope**
3. **International Airports: Delta State has three(3) Airports**
4. **Asaba International &Cargo Airport**
5. **Osubi Airport**
6. **Escravos Airport**
7. **Railway- there exist a railway from Warri-Agbor-Abuja**
8. **Abundant Natural &Mineral Resources**
9. **Crude oil**
10. **Gas**
11. **Lignite (Brown coal)**
12. **Silica (Premium quality)**
13. **Kaolin (Commercial quantity)**
14. **Clay (Commercial quantity)**
15. **Agricultural Produce**
16. **Oil palm**
17. **Cassava**
18. **Maize**
19. **Tomatoes**
20. **Rice**
21. **Population- Total population of over 6 Million with an active Youth population of over 67%.**
22. **Clement Weather & Green Vegetation- Our Tropical savannah & Masson Vegetation with abundant sunshine and rain.**
23. **Economic Trade Zones- Koko free Trade Zone which operates as a free Trade Zone and Export Processing Zone. Also the Kwale Industrial Park & Aboh Ogwashi-uku Agro processing Park.**
24. **NUMEROUS TERTIARY INSTITUTIONS:** **Delta State has numerous 28 Tertiary Institutions.**
* **Four (4) State Universities**
* **Two (2) Federal Universities**
* **Twelve (12) Private Universities**
* **Three (3) Polytechnic**
* **Seven (7)Colleges of Education**
1. **NATURAL ENDOWMENT/ TOURIST SITE: Delta State has Numerous Tourist Site namely:**
2. **Historical Sites:**
* **Mungo Park House: A national museum showcasing the state's rich history.**
* **Nana's Palace: A 19th-century palace built by Nana Olomu, an Itsekiri chief and merchant.**
* **Lander Brothers’ Anchorage: A historic site commemorating the Lander brothers' discovery of the River Niger.**
* **Araya Bible Site: A sacred site believed to be the location where a Bible miraculously descended from heaven.**
1. **Natural Attractions:**
	* **River Ethiope Source at Umuaja, Ukwani LGA: A scenic spot with crystal-clear waters perfect for swimming, boating, and fishing.**
	* **Kwale Game Reserve: A wildlife reserve offering a glimpse into Nigeria's diverse flora and fauna.**
	* **Otuogu Beach: A picturesque beach with stunning views of the Niger Delta.**
2. **Recreational Centers:**
* **Abraka Turf & Country Clu: A popular spot for outdoor activities like golfing, horse riding, and swimming.**
* **Effurun Garden Park: A serene park ideal for picnics and relaxation.**
* **Leisure Paradise Amusement Park, Agbor: An amusement park offering thrilling rides and games for all ages.**
* **Asaba Leisure Park**
1. **What are the key policy initiatives, reforms, and incentives in the state?** **Please list them**

**1. DELTA STATE EASE OF DOING BUSINESS REFORMS
More than ever before the Delta State Government has created the environment for improved Ease of Doing Business (EoDB). The improved business friendly conditions in the State are as a result of deliberate measures and policies in the various broad spheres of business environment viz;**

1. **Good governance and political stability as the State has become more peaceful.**
2. **Sound economic management**
3. **Promotion of Public Private Partnership (PPP)**
4. **Automated Central Billing System of Taxes and Levies etc.**
5. **Delta State Security Committee under the Chairmanship of the State Governor- for curbing crime and guaranteeing security law and order for businesses**
6. **Delta State Anti-Kidnapping Law 2016-to curb incidence of kidnapping**
7. **Delta State Public and Private Properties Protection Law popularly known as “Deve”-to curb the incessant harassment of property developers.**
8. **Establishment of over 20 Small Claims Court for business resolution disputes.**
9. **Setting up of the Delta State Ease of Doing Business Council and assigning of focal persons from relevant Ministries Departments and Agencies etc.**
10. **Access to State Government facilities.**
11. **Intermediating between investors and the host communities.**
12. **Grant of waivers from payment of tenement rates, fees, levies and other charges for investors for up to 5yearsafter commencement of business.**
13. **Helping investors with appropriate pool of man power resources through the One Stop Shop domiciled in Delta State Investments Development Agency, Delta State Bureau for Job and Wealth Creation, Delta State Technical and Vocational Board.**
14. **Delta State Electricity Power Law 2024**

**2. HEALTH SECTOR INITIATIVES**

**Delta State Contributory Health Commission (DSCHC): Established to ensure access to quality healthcare services for all residents of Delta State, irrespective of their socio-economic status.**

**Delta State Contributory Health Scheme (DSCHS): A mandatory health insurance scheme that provides financial protection to residents of Delta State.**

**3. RENEWABLE ENERGY INITIATIVES**

**Delta State Renewable Energy Policy Roadmap: Aims to promote the use of renewable energy sources in the state, such as solar and wind power.**

**4. SOCIO-ECONOMIC DEVELOPMENT INITIATIVES**

**Socio-Economic Development Programs: The state government is committed to promoting socio-economic development through innovative programs and policies.**

**5. OPERATION DELTA SANITY (OPDS)**

**Launched to combat oil theft in the Niger Delta region, this operation is a collaborative effort between the Nigerian Petroleum Ministry and the Navy. The initiative has been bolstered with armed drones, attack helicopters and enhanced intelligence to increase oil production and secure state resources.**

**6. OTHER INITIATIVES**

**Universal Health Coverage (UHC): Delta State is working towards achieving UHC by 2030, in line with the United Nations' Sustainable Development Goals.**

**Partnerships with International Organizations: The state government is partnering with international organizations, such as the World Health Organization (WHO) and the United Nations Children's Fund (UNICEF), to improve healthcare services and achieve socio-economic development.**

**7. DELTA STATE GOVERNMENT INVESTMENT INCENTIVES INVENTORY**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **S/N** | **The name or title of the incentive measure** | **Description of Incentive Benefits** | **Year Incentive Introduced** | **The name of the legal document / legal reference instrument** | **Incentive Duration** | **Sector** | **Federal level / State Level** | **Implementing Agency or Competent Authority** | **Eligibility or Qualification criteria (description)** | **Awarding Agency or Authority in charge of Allocation** |
| 1. | Grant of waivers from payment of Tenement rates, fees, levies and other charges | Grant of waivers to new investors after the commencement of operations | 2015 | State Executive Council Approval | 5years | All sectors | State Level | Ministry of Lands | A new investor after the commencement of operations | Ministry of Land/ Surveyor General |
| 2. | De-risking of investments | De-risk investments and take equity contribution up to 20% of the total Authorized Share Capital.  | 2015 | State Exco & DSHA | Initial year of start-up | All sectors | State Level | MDAs | Investments dully approved | MDA initiating/ sponsoring investments |
| 3. | Assistance with land acquisition  | Assist to acquire land and easy one-stop documentation process | 2015 | Delta State Exco | Initial Start- up | All sectors | State Level | Ministry of Lands and Survey | New investors/ Existing Investors | Ministry of Lands/ Surveyor General |
| 4. | Tax holidays | Tax holiday for “pioneer” industries Pioneer status to industries located in economically disadvantaged area of the Federation | NIPC Act/Fiscal Policy | 2016 Fiscal Policy | 7years | All sectors | Federal /State level | NIPC | New investors | NIPC |
| 5. | Provision of pre-industry studies | These pre-industry studies include Market Shares Analysis (involving Delta State, Nigeria and West African Sub-Region). | 2017 | DIDA Law 2016 | Once for all | All sectors | State Level | DIDA | Prospective investors | DIDA |
| 6. | Manpower Resources | Helping investors with appropriate pool of manpower resources | 2017 | DIDA Law 2016 | As required | All Sectors | State Level | DIDA | Prospective and new investors | DIDA |
| 7. | Intermediating between investors and the host communities | The intermediating function includes that between the Traditional Rulers, Community Leadership and Associations, as well as Youth Leaders, Groups and Market Women and other stakeholders | 2017 | DIDA Law 2016 | As required | All Sectors | State Level | DIDA | New and existing investors | DIDA under One Stop Shop |
| 8. | Conflict Resolutions | Resolution of conflict involving new or existing investors and their host communities. | 2017 | DIDA Law 2016 | As required | All Sectors | State Level | DIDA/ Ministry of Justice | New and existing investors | DIDA/ Ministry of Justice |
| 9. | Access to State Government facilities | Investors are allowed access to State Government facilities during the course of their business start-ups | 2017 | DIDA Law 2016 | As may be required | All Sectors | State Level | DIDA/MDAs | New investors/ Existing Investors | DIDA/ MDAs |
| 10. | DTSG Subsidize cost of manufactured products and infrastructure  | Subsidies are paid on manufactured goods and infrastructures to act as support for off takers  | 2017 | DIDA Law 2016 | As may be required | All sectors | State Level | MDAs | New investors/ Existing Investors | DIDA/ MDAs |
| 11. | Delta State Anti-Kidnapping Law | The Delta State Anti-Kidnapping Law came into existence to curb the incidence of kidnapping. | 2016 | Delta State Anti-kidnapping Law 2016 | Applicable to all | Applicable to all | State level | Ministry of Justice |  Applicable to all | Ministry of Justice |
| 12. | Public and Private Properties Protection Law | This law was passed by the State Government to curb the excesses of miscreants from collecting frivolous levies a.k.a. “Deve”, sale of properties to more than one person, use of fire arms to disrupt developers, illegal use of fire arms to disrupt developers, vandalization, encroachments etc | 2018 | Public and Private Properties Protection Law 2018 | Applicable to all | Applicable to all | State Level | Office of the Public and Private Properties Protection | Applicable to all | Office of the Public and Private Properties Protection, Governor’s Office |

1. **Using the table below, what investment projects is the state currently pursuing that you would encourage investors to participate in?**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **#** | **Project title** | **Sector** | **Description**  | **Location**(LGA) | **Project Status** (select applicable options)1. Initiation

(Inception report)1. Planning

(requirement gathering)1. Implementation (Execution/Work Plan)
2. Operation
3. Closure
 | **Project Value** | **Project Owner(s)**(MDA, etc) |
| **1** | Burutu Port  | Marine/ Seaport | Development of the Port in three phases: The first phase comprises the development of the existing port leading ultimately to the third Phase which involves the construction of an Inter-Continental Trans-Shipment Port with the depth of 23 metres. | Burutu , Burutu LGA | Implementation and Operation StageDelta State has 5% free carry Equity in the Project. There is a request from the Promoters for DTSG to contribute additional 5% equity which is equivalent to about 5.4 Billion naira to help fast-track the rehabilitation of the first phase of the phase 1 port. | $1.23 Billion | Delta State Investment Development Agency |
| **2** | UTM FLNG Limited | Oil and Gas | Development of Floating Liquefied Natural Gas (FLNG) Project. The Natural Gas Feedstock shall be obtained from OML 104 owned by NNPC and MOBIL with FLNG production capacity of 1.52 million metric ton per annum.  | Warri, Warri South LGA. | Implementation Stage | $1.5 Billion. | Delta State Investment Development Agency |
| **3** | Delta Wires Limited | Manufactur ing/ Industrial Hub | Manufacture of Steel Products including Collated Nails, Angles, Bars, etc for export and local markets. | Kwale Industrial Park, Ndokwa West LGA | Operation Stage | $31,269,008.88 | Delta State Investment Development Agency |
| 4 | Delta State Rest Park  | Commercial hub-Haulage rest park- Warehousing | Construction of a Trailer Park with facilities such as Hotels, Restaurants, Small Scale Industrial Clusters, Warehouses, Inland Port Terminal, Motor Vehicle Spare Parts Shops, Mechanic service bays, Fuel stations, etc. | Umunede / Emuhu, Ika North East LGA. | Initiation stage | N4 Billion | Delta State Investment Development Agency |
| **5** | Adventium Songhai Delta Limited.  | Agriculture/ Agro processing | Developing Songhai Amukpe Farm to become a successful Agribusiness Processing /Training Centre for MSME Operators in Agribusiness.  | Amukpe, Sapele | Operation Stage | $40 million | Delta State Investment Development Agency |
| **6** | Sunrise Power City | Smart city | Building of a Sunrise Power City in Delta State Capital Territory 300MGW Electricity Power Station generated by LNG and other Eco friendly gases | Delta State Capital Territory, Asaba | Initiation stage (Investors are needed) | 600 Million Dollars. | Delta State Investment Development Agency |
| 7 | Development of a World class Tourist Resort Centre | Tourism | The development of a model Tourist Resort Centre in Oleri and Ekete Communities both in Udu Local Government Area. The proposed Tourist Centre is to generate economic activity through tourism, provide recreational opportunities and contribute to community development by offering employment and supporting local business. | Oleri and Ekete Communities , Udu Ll G A | Initiation stage (Investors are needed) | 10 Billion naira. | Delta State Investment Development Agency Delta state Ministry of Culture and Tourism |
| 8 | Investment in Operation of the Kuri Marginal Oil Field | Oil and Gas | The Kuri Field has high hydrocarbon potentials where exploration is been carried out. The project will stimulate improved commercial activities in the State especially within the immediate host communities. | Western part of Niger Delta Sedimentary Basin in Delta State | Operation Stage | $11.93 Million | Delta State Investment Development Agency Ministry of Oil and Gas |
| **9** | Delta State Agro Industrial Park Aboh-Ogwashiuku | A One Stop Hub for Agro processing/Agric Business | The park is set to accommodate processing of various agricultural products. It is anticipated to create over 5,000 jobs across the agricultural value chain with essential infrastructures such as* Rice mill
* Warehouses
* Accommodation of workers
* Quality laboratories, etc
 | Spanning over 220 hectares. It is located at Ogwashiuku close to the Ogwashiuku dam | Implementation Stage( Investors are needed) | N 40 million with initial N 2 Billion Delta State Government Special Agricultural Intervention fund | Delta State Investment Development Agency Ministry of Agriculture and Natural Resources |
| **10** | Mining of Kaolin (Premium Quality available in commercial volume) and development of Ceramic Industries | Solid Minerals | First phase development of Kaolin Deposits in Delta State through procurement of Licenses already obtained for the exploration of Kaolin. | -Ozanagogo-Okwuzu -Ubulu Uku(Delta North Senatorial District) | Implementation Stage( Investors are needed) | 600 Million | Delta State Investment Development Agency  |

1. **For additional resources on investment promotion as well as further details and images related to the projects mentioned above in the Delta State kindly visit** [**https://dida.deltastate.gov.ng/**](https://dida.deltastate.gov.ng/)

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